

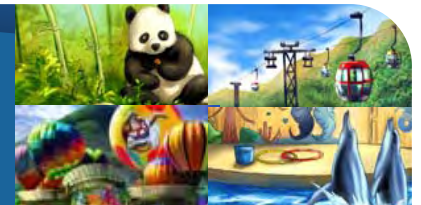
Presentation to the Economic Services Panel of the Hong Kong Legislative Council



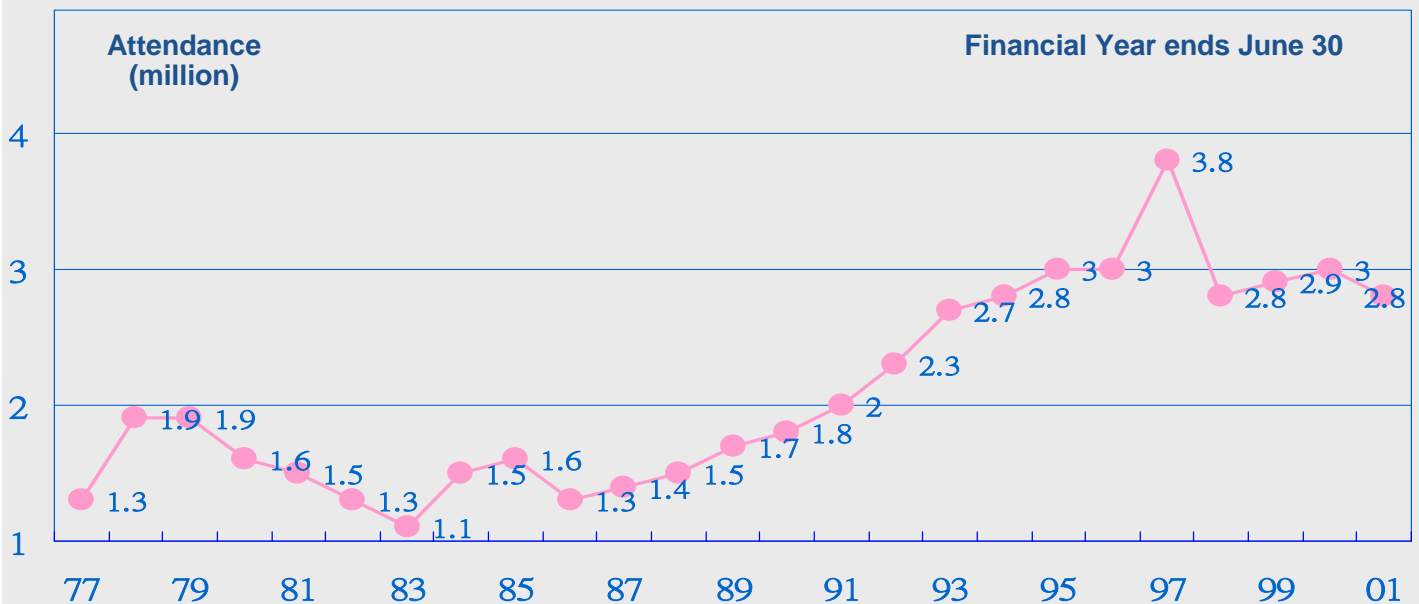
Ocean Park Corporation
18 July 2007



Ocean Park Situation



Ocean Park Annual Attendance

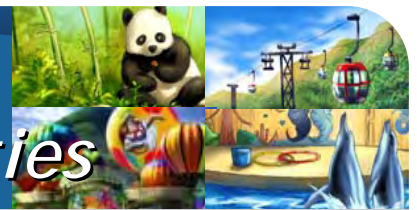




Focus on Our Key Stakeholders



Ocean Park Opportunities

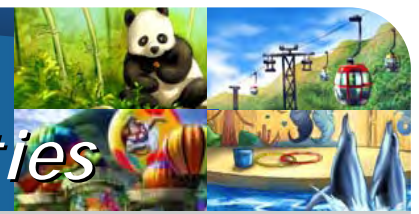


- Local Loyalty / Memories
- generational value





Ocean Park Opportunities



- Differential Product Qualities

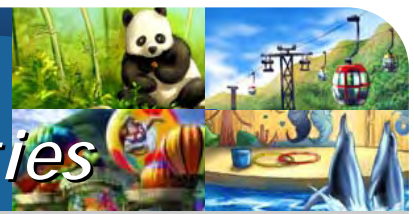


The magnificent lights of Hong Kong Island

- Destination Tourism to Hong Kong



Ocean Park Opportunities



- Relevance to Market You Serve



Inbound tourists, many from Mainland China



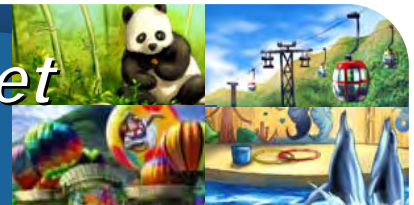
Local HK Residents



Other Guests



Reintroduce Local Market to Park

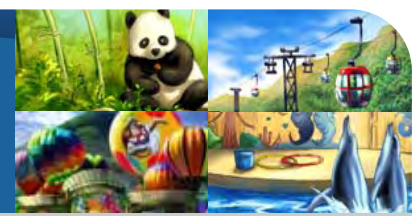


- HKID Promotion
- Birthday Promotion
- Photo Promotion
- Weddings





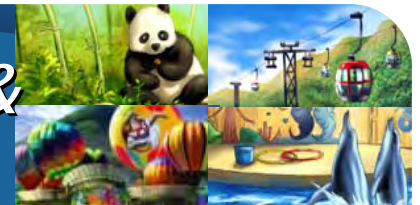
Local Market

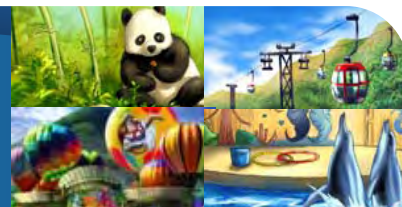
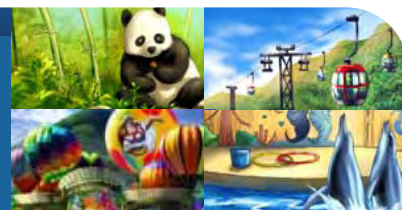


- Interactivity
- Love Animals / Love Ocean Park

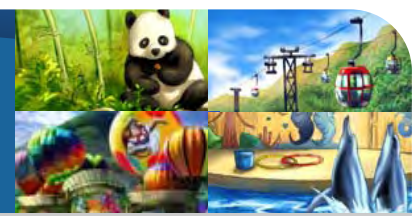


Renewal of Product & Reinvestment





jewel Whiskers James Swift CHIEF Professor
 蝶公主 威威獅 占士鯊 樂天豚長 小鸚雄 智者龜



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Renewal of Product & Reinvestment



SkyFair

Helium Balloon

- 22m diameter balloon
- 29 passengers
- 120m

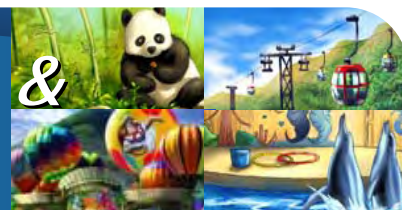
Other shows and facilities:

- Acrobat show
- Bungee
- Shops
- Photo opportunities
- Bird show

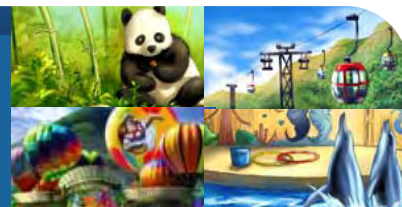




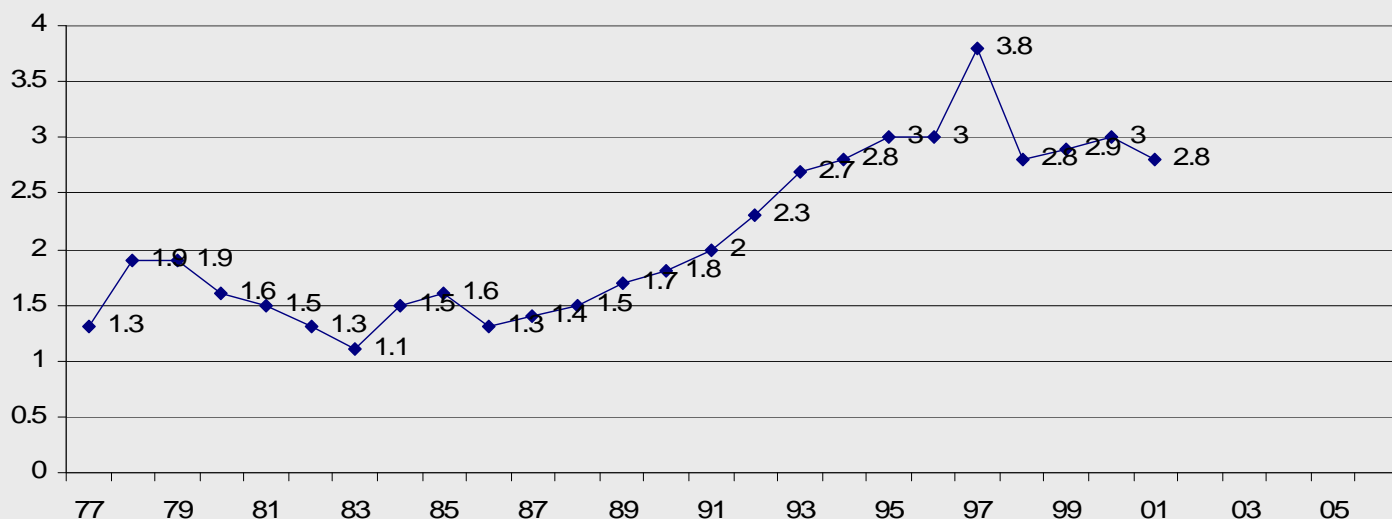
Renewal of Product & Reinvestment



Ocean Park Situation

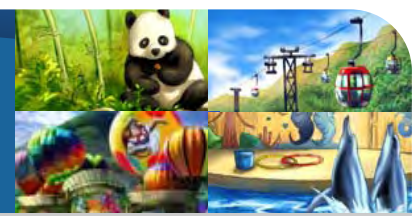


Ocean Park Annual Attendance

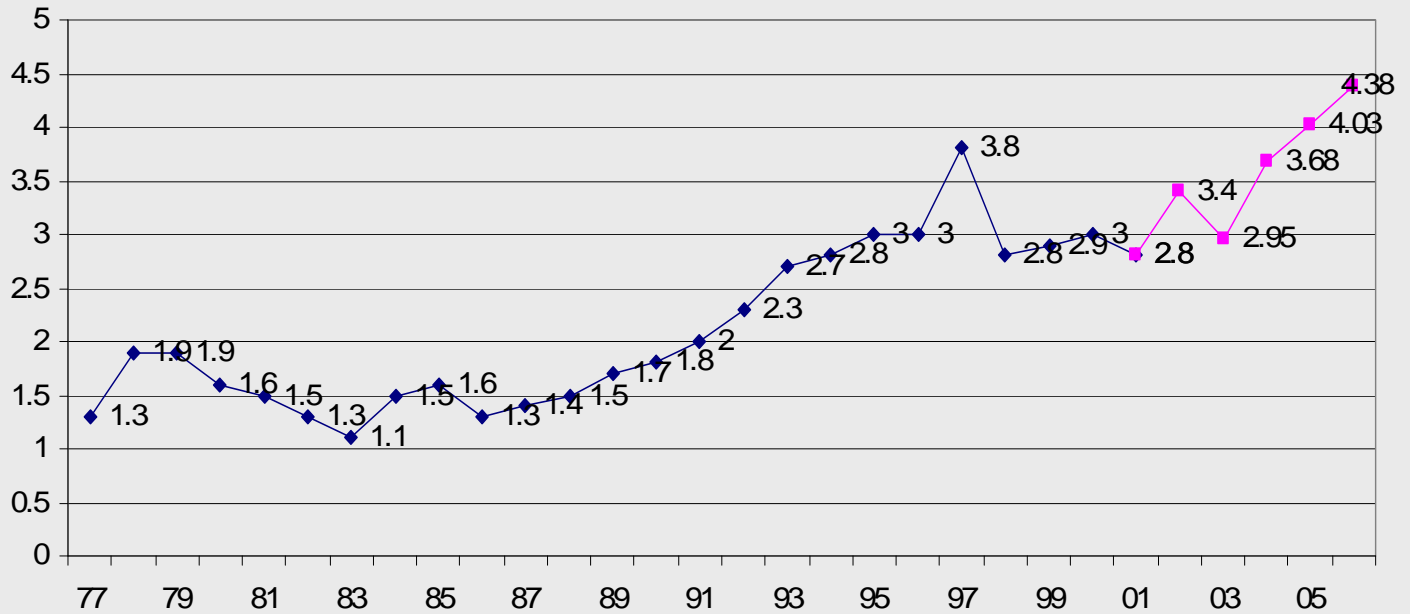




Ocean Park Situation



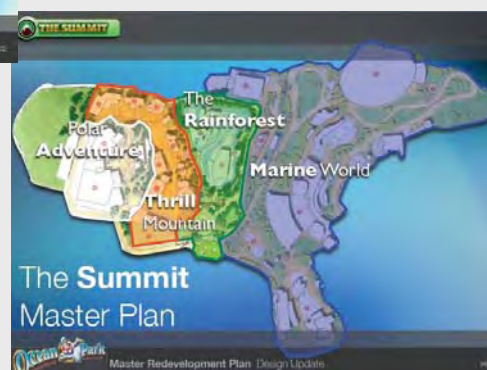
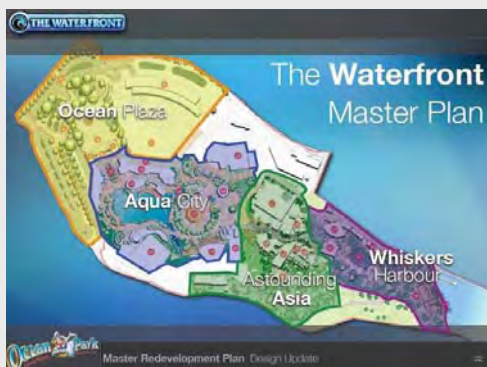
Ocean Park Annual Attendance



Ocean Park Opportunities

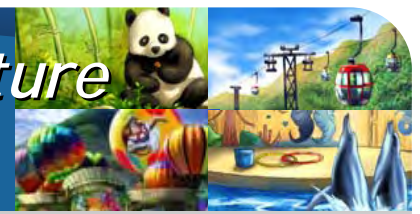


- Approval on concept Master Plan / Financing

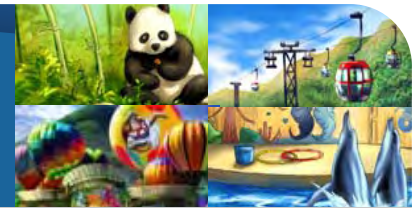




Investment into the Future over 6 years

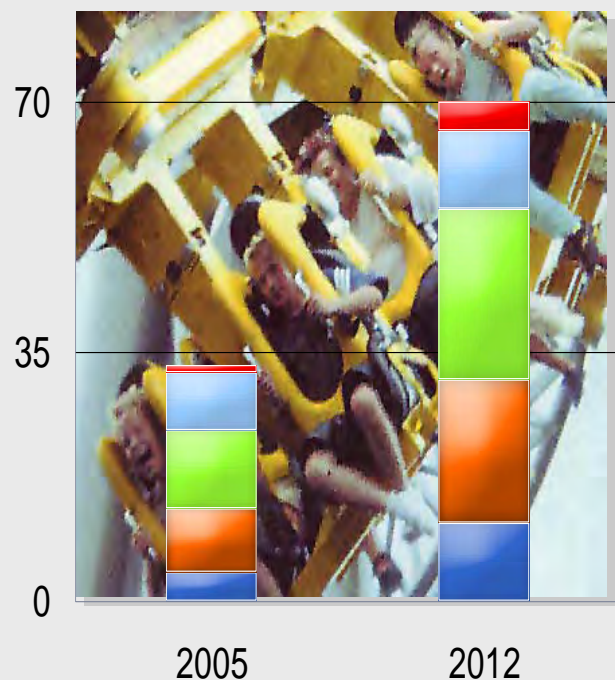


More Attractions...



twice the entertainment at
the new ocean park

- up-charge activities
- thrill rides
- family/children's rides
- exhibits
- shows





HKD1,387,500,000 GUARANTEED FACILITIES
HKD2,775,000,000 PROJECT FINANCE FACILITIES

Guarantor

THE GOVERNMENT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION
OF THE PEOPLE'S REPUBLIC OF CHINA

Mandated Lead Arrangers

BANK OF CHINA (HONG KONG)
LIMITED



DBS BANK LIMITED



THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED



Lead Arrangers

CHINA DEVELOPMENT BANK

ROYAL BANK OF SCOTLAND

CHINA CONSTRUCTION BANK

CITIC KA WAH BANK

HSB NORDBANK

UNITED OVERSEAS BANK

DAH SING BANK

SUMITOMO MITSUI BANKING
CORPORATION

BNP PARIBAS
HANG SENG BANK

Arranger

Fortis Bank

Senior Managers

CREDIT INDUSTRIEL ET COMMERCIAL

TAI FUNG BANK

BANK OF EAST ASIA

WING HANG BANK

BANK OF TOKYO MITSUBISHI UFJ

SHANGHAI COMMERCIAL BANK
BANK OF CHINA, MACAU BRANCH

INTERNATIONAL BANK OF TAIPEI
BANGKOK BANK

UNICREDITO ITALIANO
WING LUNG BANK

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
Agent and Security Trustee



CLIFFORD CHANCE
Lenders' Legal Counsel

JOHNSON STOKES & MASTER
Borrowers' Legal Counsel

JUNE 2006

HK\$4.2 Billion Commercial
loan from 25 Banks

3 Times Oversubscribed

This year we are reaching for the sky



Panda Video for 20 - 30 Sec

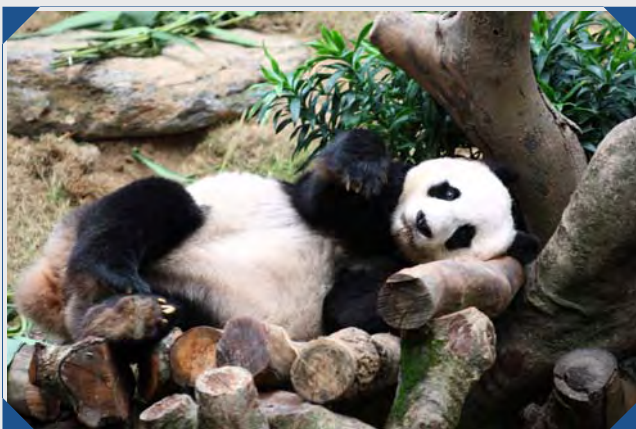


Jia Jia 佳佳



An An 安安

Thank You Hong Kong



Le Le 樂樂



Ying Ying 盈盈