



香港特別行政區政府
Hong Kong SAR Government

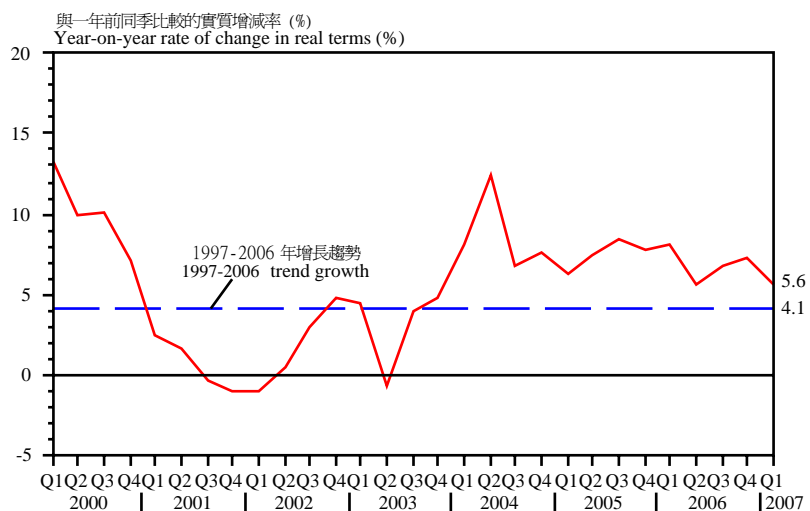
立法會財經事務委員會會議
Meeting of LegCo Panel on Financial Affairs

二零零七年六月四日
4 June 2007

2007年第一季經濟表現

Economic performance in 2007 Q1

二零零七年首季經濟仍高於趨勢增長 Economy sustaining above-trend growth in Q1 2007



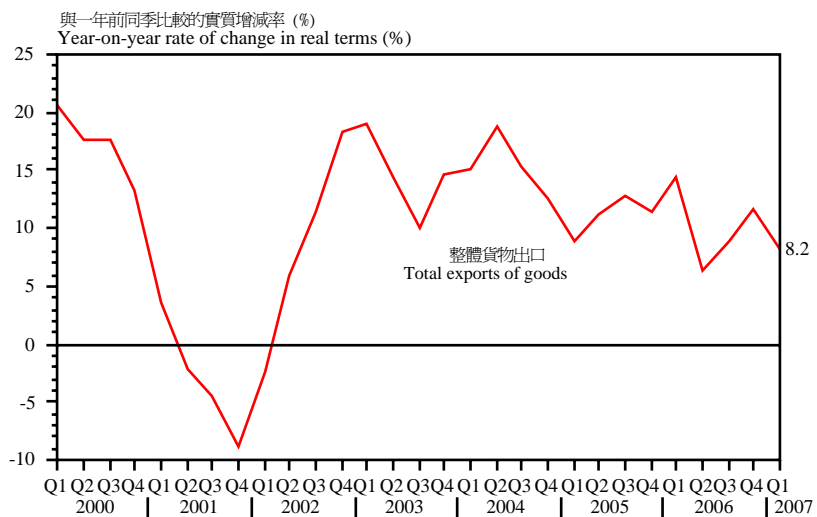
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2007年首季經濟表現特點 Salient features of Q1 performance

- 已連續十四季高於趨勢
Above-trend growth over the past 14 quarters
- 經濟能保持穩健增長，主因是內需持續堅挺，貿易表現仍佳，而金融市場維持活躍
Continued strength in domestic demand, trade and financial markets underscored the sustained solid economic growth
- 就業持續改善
Broad-based improvement in labour market
- 通脹仍處溫和水平
Inflation still moderate

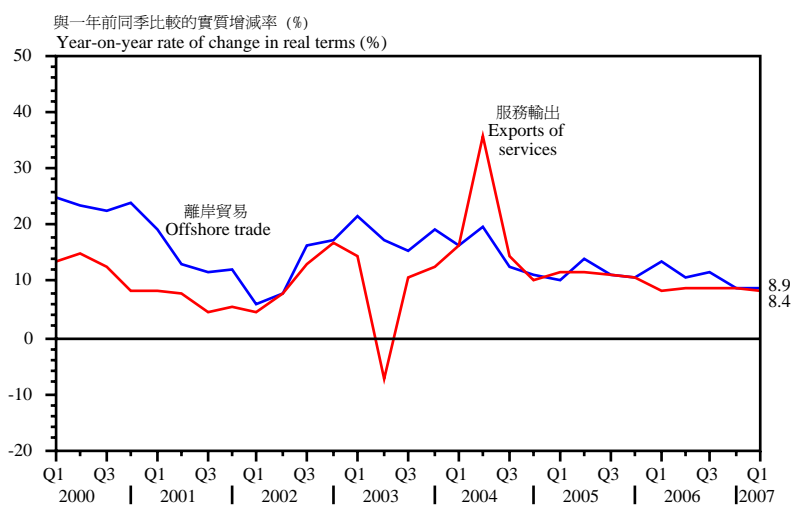
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出口續有可觀增長 Exports sustaining notable growth



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服務輸出持續強勁增長 Exports of services held up well



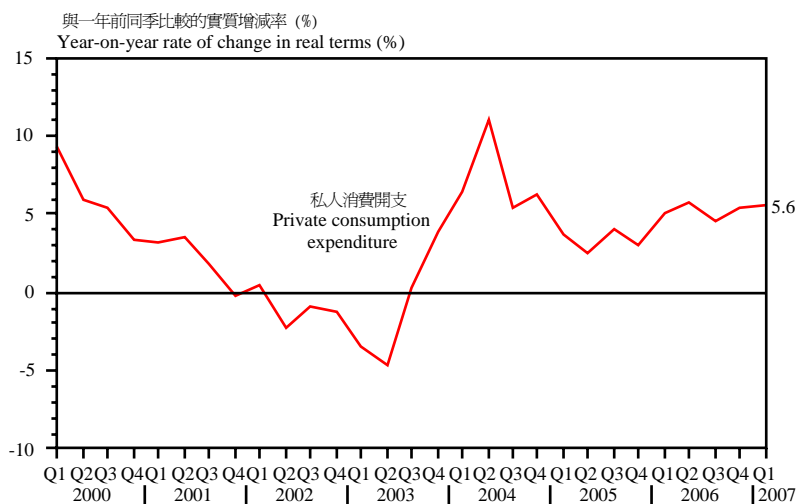
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內需已成為推動經濟增長的主力之一
Domestic demand now an important growth driver of the economy

	外來需求 <u>External demand</u>	本地內部需求 <u>Domestic demand</u>	本地生產總值 <u>GDP</u>
1991 – 1997	10.9	7.5	5.3
1998 – 2003	5.9	-0.7	2.3
2004 – 2006	12.3	4.3	7.7
2007 Q1	8.2	5.1	5.6

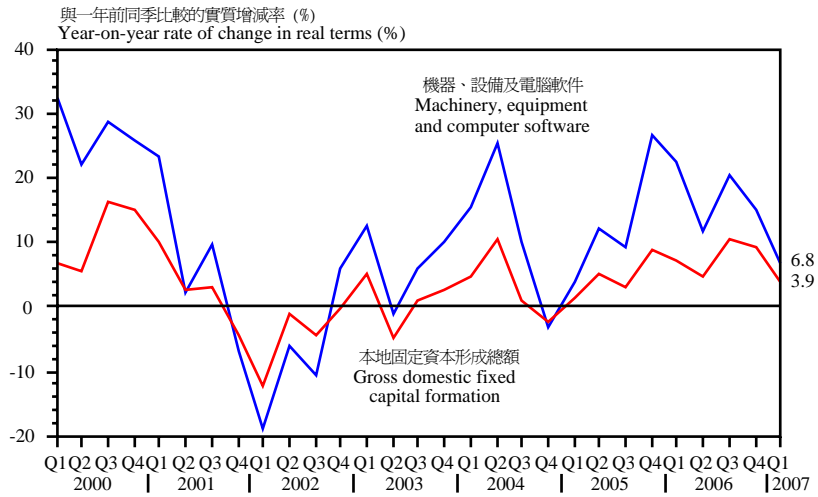
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消費開支繼續展現強勁勢頭
Consumer demand on a strong upturn



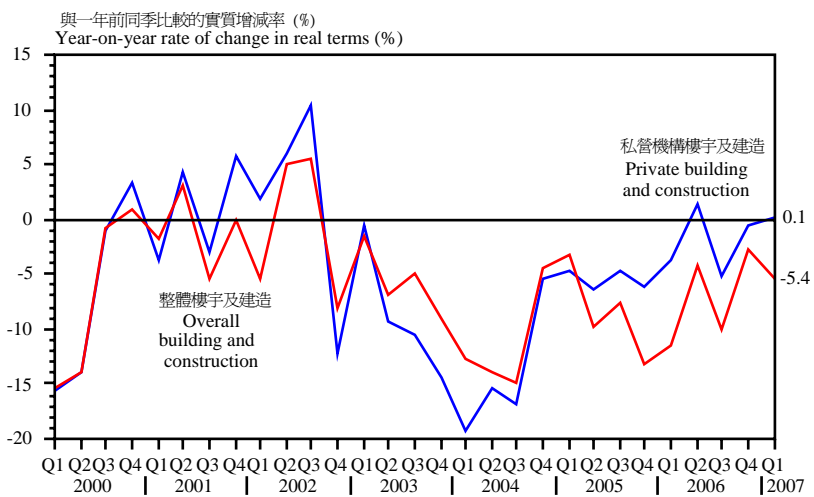
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設備購置續見上升 Equipment acquisition on the rise

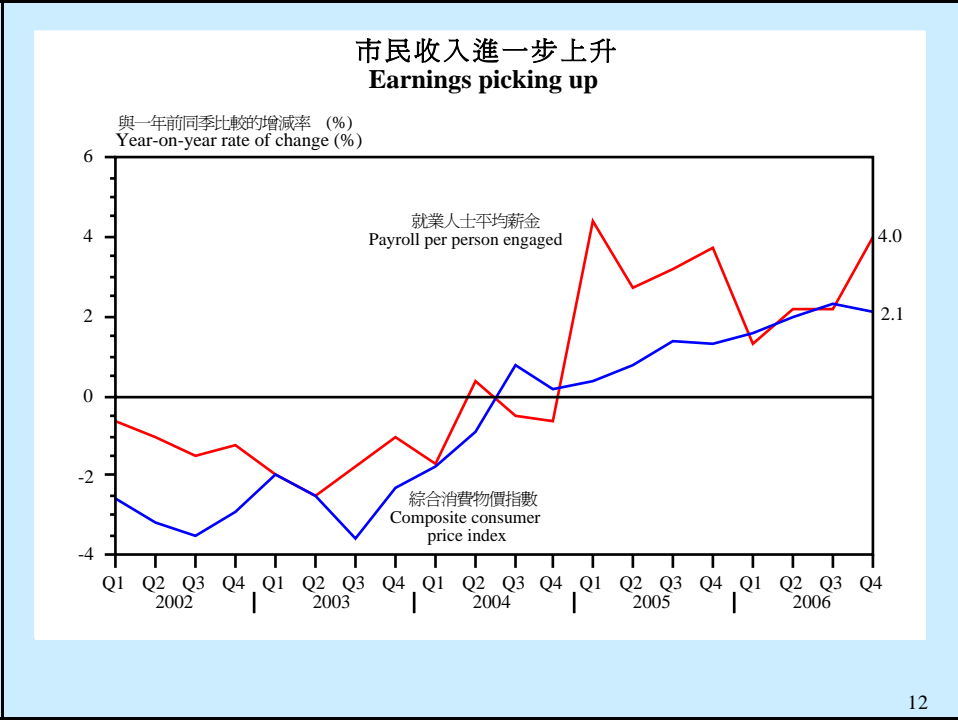
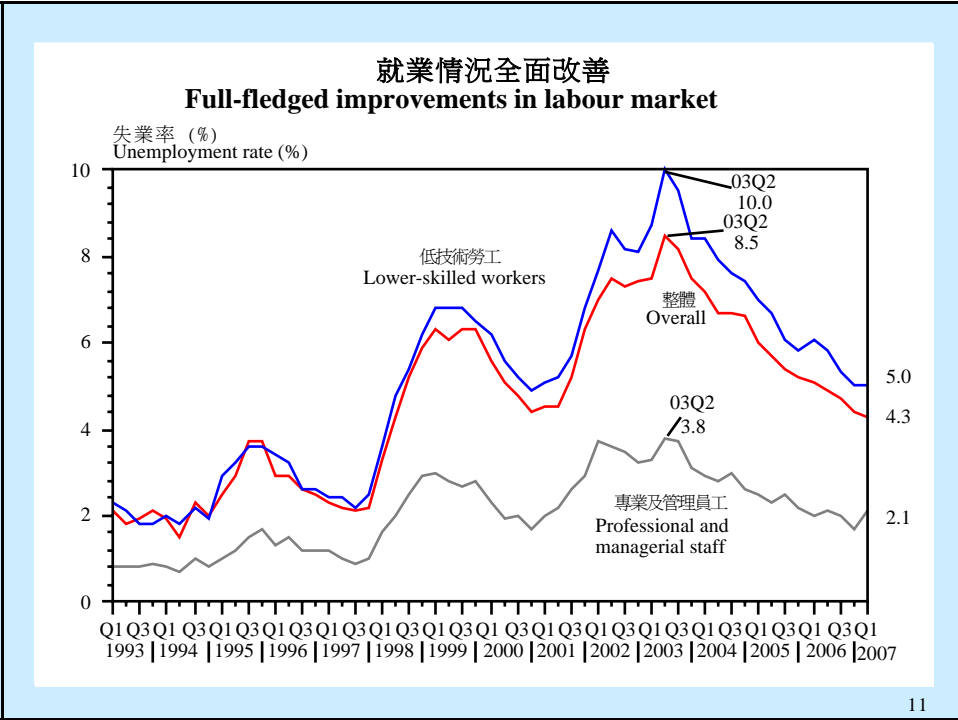


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整體建造量依然疲弱，惟私營工程量已回穩 Construction still weak in overall terms, yet private sector output was stable

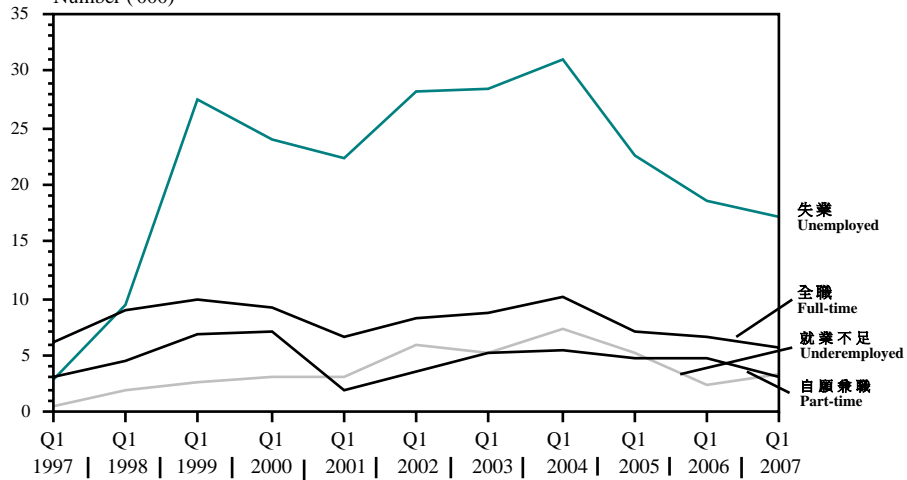


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在低收入住戶*從事經濟活動人士的組合
Composition of economically active persons in the low-income households*

人數('000)
 Number ('000)



註：(*) 這不包括只有長者的低收入住戶當中從事經濟活動的人士，但這類人士為數不多。
 Notes : (*) This does not include economically active persons in the low-income households with elderly members only, but the numbers involved were insignificant.

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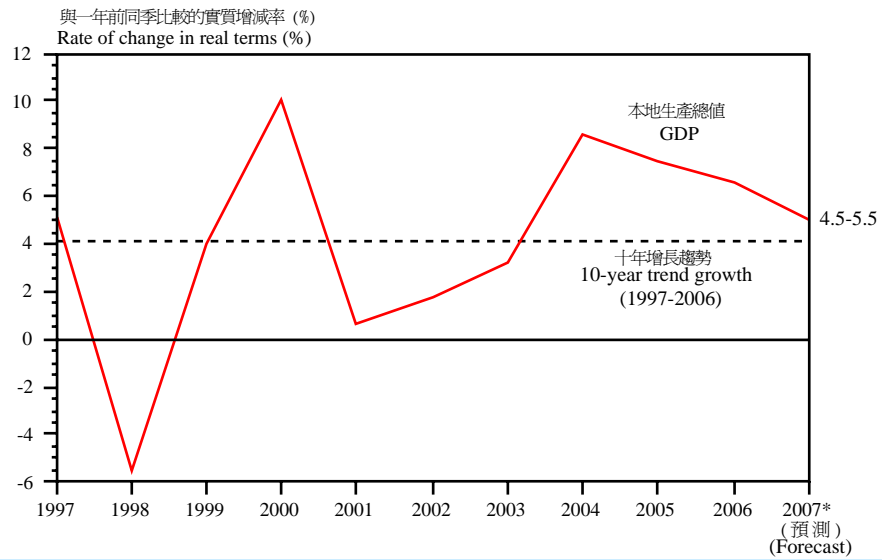
通脹仍溫和
Inflation still modest

Inflation rate
 通脹率

2004	-0.4%
2005	1.0%
2006	2.0%
2007 首季 (Q1)	1.7%
三月 (Mar)	2.4%
四月 (Apr)	1.3%
vs 1991-95	9.5%

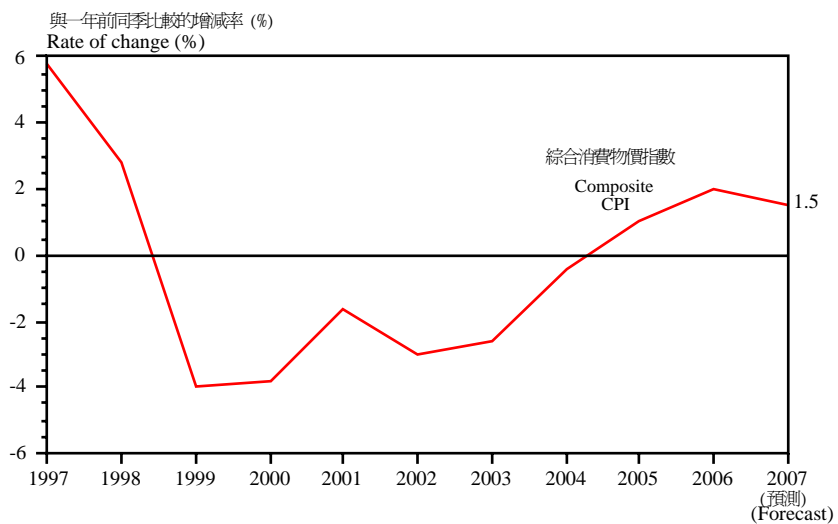
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2007年經濟增長可望高於趨勢增長 Another year of above trend growth in 2007



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2007年的通脹預測為1.5% Inflation forecast at 1.5% in 2007



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謝謝
Thank You

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