

香港特別行政區政府
財經事務及庫務局
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22 December 2006

Miss Polly Yeung
Clerk to Panel on Financial Affairs
Legislative Council
Legislative Council Building
8 Jackson Road
Central
Hong Kong

Dear Miss Yeung,

Panel on Financial Affairs

**Issues relating to the listing of companies which are incorporated
outside Hong Kong**

Thank you for your letter of 15 December 2006.

Members may wish to note that proposal for opening the equity listing regime to issuers from a broader range of overseas jurisdictions is one of the key initiatives of the Hong Kong Exchanges and Clearing Limited (HKEx)'s Strategic Plan for 2007 – 2009.

Details about the proposal including how and when the proposal is to proceed are being considered by HKEx in consultation with the Securities and Futures Commission (SFC). HKEx believes that it would be premature to discuss the proposal at the Panel meeting on 5 January 2007.

To facilitate Members' understanding of the proposal, HKEx will provide a paper for Members' information in the first quarter of 2007. You are welcome to contact me on 2528 9071 should you have any question.

Yours sincerely,



(Ms Jenny Chan)

for Secretary for Financial Services and the Treasury

c.c. Hon Chan Kam-lam, SBS, JP (Chairman)
Chairman of SFC
CEO, SFC
Chairman of HKEx
CE, HKEx
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