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Legislative Council
8 Jackson Road
Central
Hong Kong

28 September 2010

Attention: Ms Polly Yeung,
Clerk to Subcommittee

Dear Madam

Subcommittee to Study Issues Arising from Lehman Brothers-related Minibonds and Structured Financial Products

We refer to your letter to Mr He Guangbei, Vice Chairman and Chief Executive of Bank of China (Hong Kong) Limited (the "Bank") dated 21 September 2010.

As Mr He and the Bank are bound by the secrecy provisions under section 378 of the Securities and Futures Ordinance, Mr He and the Bank are not in a position to provide the Subcommittee with the information requested in paragraphs 1 (a) to (c) of your letter.

Please kindly find enclosed Table 1 containing the requested statistics on the sale of investment products during the period from April 2003 to September 2008.

Yours faithfully

Clifford Chance

Enc

HKG-1-857736-v1

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Table 1: Statistics on the sale of investment products during the period from the April, 2003 to September, 2008 inclusively.

Investment Products	Total sale value (HK\$ billion)
Premium Deposits	180.59
Funds	56.63
Structured Notes	31.87
Structured Deposits	28.78
Equity-Linked Deposits	23.88
Bonds	10.87