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E-mail: office@ccandc.com.hkYOUR REF LACO 11/316/2002 SF4 Pt 4
OUR REF PC/LC/37000/03DATE 13th December 2004

PLEASE REPLY TO Mr. Leo Cheng

By Fax 2845 1017 & By PostLegal Advisory and Conveyancing Office,
Lands Department,
20/F, North Point Government Offices,
333 Jave Road, North Point,
Hong Kong.URGENTAttn: Mr. A. L. Robertson

Dear Sirs,

Re: KIL 11076 ("the Lot")

The Hunghom PeninsulaWe refer to your letter 10th December 2004.

For the avoidance of any misunderstanding, the documents which the Government will disclose to the Housing Panel are most likely relevant to the issues in either or both High Court Actions so that they are bound to be disclosed at the discovery stage and may be adduced by the Defendants and/ or our client as evidence in the subsequent trials. Accordingly, neither we nor our client can give any undertaking not to seek discovery, disclose or rely on any of the said documents in the two actions.

On the other hand, our client confirms that the disclosure of the

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Government's documents to the Housing Panel and our client's consent to its so doing is made and granted without prejudice to our client's right to pursue or the Defendants' right to defend the present and/ or any future proceedings.

In light of the tight schedule, please let us have a full set of the documents to be disclosed to the Housing Panel for our perusal and consideration as soon as possible, bearing in mind, depending on the volume of the papers involved, we may need some time to undertake the aforesaid exercise.

Yours faithfully,



Cheung, Chan & Chung