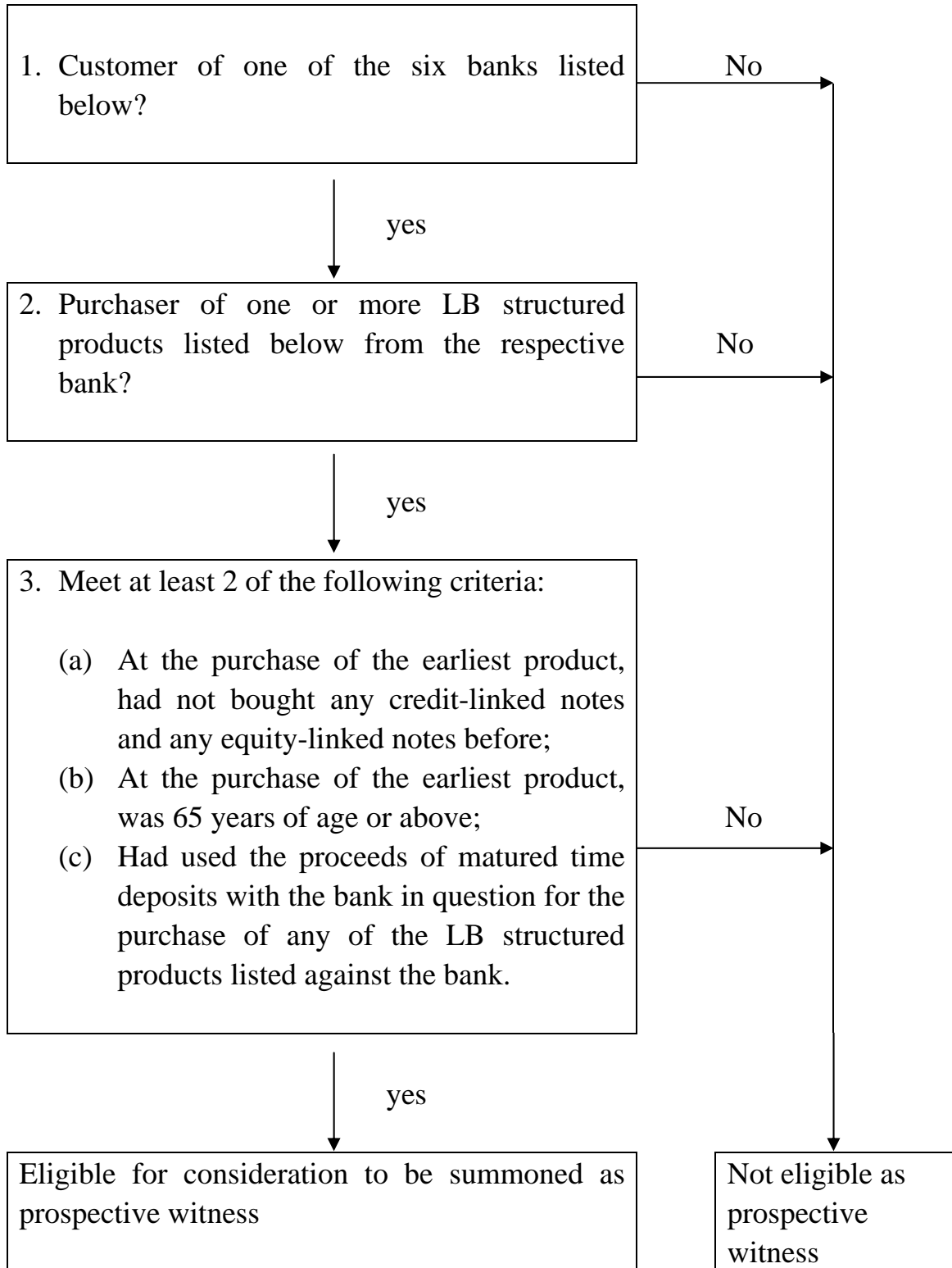


**Eligibility criteria to be met by investors volunteering to assist
the Subcommittee**



Bank	LB structured products
DBS Bank (Hong Kong) Limited	<ul style="list-style-type: none"> ● Constellation Notes Series 34 ● Constellation Notes Series 56 ● Constellation Notes Series 81
Standard Chartered Bank (Hong Kong) Limited	<ul style="list-style-type: none"> ● Lehman Brothers 1-Year HKD All Weather Coupon Daily Callable ELN – Series 17 (390+1800) ● Lehman Brothers 1-Year USD All Weather Coupon Daily Callable ELN – Series 17 (390+1800) ● Lehman Brothers 1-Year HKD All Weather Coupon Daily Callable ELN – Series 18 (390+1800+2800)
Citibank (Hong Kong) Limited	<ul style="list-style-type: none"> ● Lehman Brothers 1 Year USD Daily Accrual Coupon Auto-call Note with Daily Knock-In – Series 10 linked to PetroChina (0857.HK) and China Life Insurance (2628.HK) ● Lehman Brothers 8-month HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 22
The Royal Bank of Scotland N.V.	<ul style="list-style-type: none"> ● Minibonds Series 35 ● Lehman Brothers 2 Year USD Airbag Range Accrual Note S888 23NOV09 (07PLE888QU) ● Lehman Brothers 2 Year USD Airbag Range Accrual Note S889 23NOV09 (07PLE889QU)
Bank of China (Hong Kong) Limited	<ul style="list-style-type: none"> ● Minibonds Series 27 ● Minibonds Series 34 ● Minibonds Series 35
Dah Sing Bank, Limited	<ul style="list-style-type: none"> ● Minibonds Series 36 ● LM 2 Yrs HKD Index Bonus Fixed Coupon PPN – Private Placement (LMP0017) – Mini PPN ● 24 months USD Quanto 27.00% p.a. Callable Accrual Note – 9628244