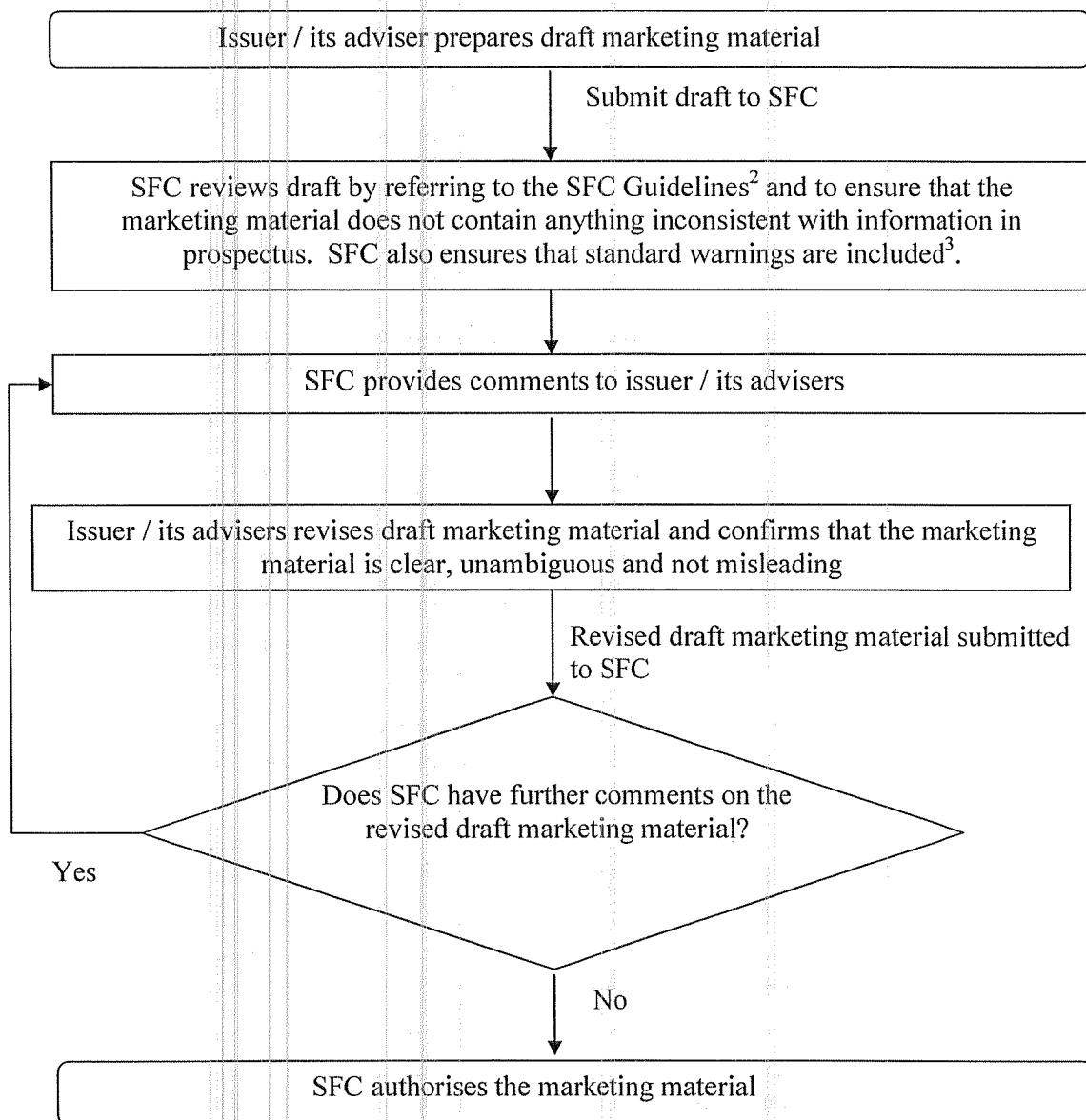




APPENDIX 5

PROCEDURE FOR SEEKING AUTHORISATION OF MARKETING MATERIAL RELATING TO DEBENTURES (INCLUDING STRUCTURED NOTES)



²: Guidelines on Use of Offer Awareness and Summary Disclosure Materials in Offerings of Shares and Debentures under the CO

³: The following standard warnings are normally included in each of the marketing materials – for example:

- investment involves risks (and where applicable, non-principal protection);
- prospective investors should read the relevant offering documents for detailed information about the issuer/guarantor and the offer before investing;
- the material does not constitute an offer or an invitation to induce an offer;
- the offer is made solely on the basis of the information contained in the offering documents and applications will only be taken on the basis of the offering documents; and
- SFC's authorisation of the marketing material does not imply the SFC's endorsement or recommendation of the products and the SFC accepts no responsibility for the contents of the marketing material.