



## APPENDIX G

### BRIEF COMPARISON BETWEEN THE CONTENTS OF THE MARKETING LEAFLETS FOR MINIBOND SERIES 16, 27, 34 & 35

	Disclosure / Contents	Series 16	Series 27	Series 34	Series 35
1	<b>The notes are not principal protected</b>	In disclaimer section	In visual image	Same as series 27.	Same as series 27 and 34.
2	<b>Reference Entities</b>	1 company and 5 financial institutions	7 financial institutions	PRC, 2 financial institutions and 4 companies	PRC, 2 financial institutions and 4 companies
3	<b>Coupons</b>	The highest potential coupons payable per annum are stated as one of the headlines, subject to footnote which states that “unless the Issuer exercises the Issuer’s Call Option, or a credit event or other early redemption event as provided in the issue prospectus occurs”.	The total cumulative potential coupons payable are stated as one of the headlines. The highest potential coupons payable per annum are stated in the summary of terms.  There are footnotes explaining the coupons are total coupons if the Issuer exercises its option to extend its maturity (unless the Issuer exercises the Issuer’s call option, or a credit event or other early redemption event as provided in the issue prospectus occurs).	Same as series 16.	Same as series 16 and 34.
4	<b>Security for the notes / Limited recourse</b>	In disclaimer section	In section headed “Summary of Terms” and the disclaimer section.  It is also stated that the collateral would consist of	Same as series 27, There is additional information that the CDOs would not be linked to asset-backed or mortgage-backed securities.	Same as series 34.



	Disclosure / Contents	Series 16	Series 27	Series 34	Series 35
			CDOs and that CDOs are a significant component of the risk and return profile of the notes.		
5	<b>The advertisement is not an offer of notes or an invitation to acquire notes</b>	In disclaimer section	Same as Series 16.	Same as series 27.	Same as series 27 and 34.
6	<b>Investment involves risk</b>	In disclaimer section	Same as Series 16.	Same as series 27.	Same as series 27 and 34.
7	<b>Prospective investors should read the prospectuses before deciding to invest</b>	Prospective investors are reminded in the disclaimer section to read the prospectuses before deciding whether or not to invest in the notes.	Prospective investors are reminded in the disclaimer section to read the prospectuses before deciding whether to invest as they contain important information about the Issuer and the notes which the Issuer has not attempted to summarise in the marketing leaflet.	Same as series 27.	Same as series 27 and 34.
8	<b>LBHI unable to procure due payment of amounts under the swap arrangements</b>	In disclaimer section	In disclaimer section	In disclaimer section	In disclaimer section
9	<b>Redemption at maturity</b>	The proviso, that full redemption at maturity is subject to the occurrence of credit or other redemption events, is set out by way of a footnote.	The proviso is set out in the section headed "Summary of Terms".	Same as series 27.	Same as series 27 and 34.



	Disclosure / Contents	Series 16	Series 27	Series 34	Series 35
10	<b>Redemption on a credit event</b>	In disclaimer section	In section headed "Summary of Terms"	Same as series 27.	Same as series 27 and 34.
11	<b>Credit Events</b>	It is stated in the disclaimer section that the repayment of the principal amount and the payment of interest on the notes will be affected by the occurrence of a credit event.	It is stated in the section headed "Summary of Terms" that "Credit Events" mean "Bankruptcy", "Failure to Pay" or "Restructuring" happening to any one of the reference entities.  Also refer readers to the issue prospectus for detailed technical definitions.	Same as series 27 (except that "Repudiation / Moratorium", instead of "Bankruptcy" is a credit event in respect of the PRC).	Same as series 34.
12	<b>Other offer specific information included in the summary of terms</b>	In section headed "Summary of Terms"	In section headed "Summary of Terms"	Same as series 27.	Same as series 27 and 34.
13	<b>Responsibility statement</b>	In disclaimer section.	Same as series 16	Same as series 16 and 27.	Same as series 16, 27 and 34.
14	<b>Free gifts</b>	No free gifts. <sup>8</sup>	Photos of, and information about the offer of, free gifts are included.	Same as series 27.	Same as series 27 and 34.

<sup>8</sup> Free gifts were also displayed in marketing leaflets for series 9, 10 and 12 the issue of which was not authorised by the SFC.



	Disclosure / Contents	Series 16	Series 27	Series 34	Series 35
15	<b>Visual image and Slogan</b>	<p>Several pyramids.</p> <p>Annual Coupon as high as 4.75%. A strong combination that lets you invest with peace of mind</p> <p>金字塔。年息高達 4.75% 集合強大力量 讓你安心投資</p>	<p>Two bottles of red wine.</p> <p>A variety of tenures, producing tasty potential returns!</p> <p>佳釀。不同年期，醞釀香醇的潛在回報滋味！</p>	<p>7 gold medals bearing the names of the 7 reference entities respectively.</p> <p>3 year tenor with coupons as high as 6.00% p.a. Striving for good potential returns.</p> <p>奪魁。憑實力 屢創潛在佳績。全期 3 年 年息高達 6.00%</p>	<p>7 athletes about to cross the line together at the same time, the lines bearing the names of the 7 reference entities respectively.</p> <p>Striving for good potential returns. 3 year tenor with coupons as high at 6.00%.</p> <p>奪金。憑實力 再創潛在佳績。全期 3 年 年息高達 6.00%</p>
16	<b>Contact the distributors</b>	<p>"... talk to one of our customer service representatives today."</p>	<p>Same as series 16.</p>	<p>Same as series 16 and 27.</p>	<p>Same as series 16, 27 and 34.</p>
17	<b>SFC authorisation does not imply SFC's endorsement or recommendation of the notes</b>	<p>The Securities and Futures Commission of Hong Kong (the "SFC") has authorised the issue of this advertisement under section 105 of the Securities and Futures Ordinance of Hong Kong. The SFC takes no responsibility for the contents of this advertisement. (in disclaimer section)</p>	<p>The issue of this leaflet has been authorised by the Securities and Futures Commission (the "SFC") under section 38B(2A)(b) of the Companies Ordinance and Section 105(1) of the Securities and Futures Ordinance. The SFC's authorisation does not imply the SFC's endorsement or recommendation of the notes. The SFC accepts no responsibility for the contents of this leaflet. (in disclaimer section)</p>	<p>Same as series 27.</p>	<p>Same as series 27 and 34.</p>