

香港特別行政區政府
財經事務及庫務局
財經事務科
香港夏愨道十八號
海富中心第一座十八樓



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來函檔號 YOUR REF.: CB1/PL/FA

2 April 2009

Clerk to Panel
LegCo Panel on Financial Affairs
Legislative Council Secretariat
3/F Citibank Tower
3 Garden Road
Hong Kong

(Attn. : Mr. Noel Sung)

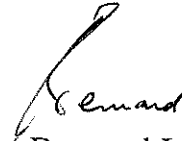
Dear Mr. Sung,

**Panel on Financial Affairs
Follow-up to special meeting on 23 February 2009**

Thank you for your letter of 25 February 2009.

Enclosed please find the response from the Hong Kong Monetary Authority ("HKMA") to items 1-3 at **Annex A**, and that from the Securities and Futures Commission ("SFC"), in consultation with the Hong Kong Exchanges and Clearing Limited, to items 4-6 at **Annex B**. SFC has noted that its findings of other jurisdictions and its report on the Lehman Brothers Minibonds incident had been covered in HKMA's response to item 1. SFC has nothing to supplement.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Bernard", written in a cursive style.

(Bernard Lo)

for Secretary for Financial Services
and the Treasury

c.c. CE/HKMA (Attn. : Mr. Andy Ching)

CEO/SFC

CE/HKEx

AA/FS

AA/SFST

PAS(FS)1

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