

**Select Committee to Inquire into Matters relating to
the Post-service Work of Mr. Leung Chin-man**

**Information provided by the Administration on 9 February 2009
in response to the
Clerk to Select Committee's letter of 5 February 2009**

*Document No.
(Only English
available unless
otherwise specified)*

- (a) The list of successful institutional investors in the listing exercise of the Link Real Estate Investment Trust ("the Link REIT") in November 2005 under item (b)2 of the information provided by THB in response to the Clerk to Select Committee's letter dated 18 December 2008 (i.e. SC(2) Paper No. T21 item (b)2).

THB's Response : We have written to the Joint Global Coordinators ("JGCs") to request the list of successful institutional investors. The JGCs in their reply asked us to seek consent of The Link REIT for such disclosure or to seek the information directly from The Link REIT, or to contact The Stock Exchange of Hong Kong Limited for the information.

We have accordingly written to The Link REIT and The Hong Kong Exchanges and Clearing Limited for the information. The Stock Exchange of Hong Kong Limited have replied us that they are unable to provide the information; and we have been informed by The Link REIT that they still need time to consider our request. We will provide the information to the LegCo Select Committee once available.

Please see attached the following documents –

- *THB 104 : Letter dated 29 December 2008 from*

~~THB 104~~ T98

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Housing Authority (HA) to Goldman Sachs (Asia) L.L.C., The Hongkong and Shanghai Banking Corporation Ltd. and UBS Investment Bank;

- *THB 105 : Letter dated 16 January 2009 from HA to The Hongkong and Shanghai Bank Corporation Ltd.;* ~~THB-105~~ T99
- *THB 106 : Letter dated 22 January 2009 from Goldman Sachs (Asia) L.L.C., The Hong Kong and Shanghai Banking Corporation Ltd. and UBS AG to HA;* ~~THB-106~~ T100
- *THB 107 : Letter dated 29 January 2009 from Housing Department (HD) to Hong Kong Exchanges and Clearing Limited;* ~~THB-107~~ T101
- *THB 108 : Letter dated 29 January 2009 from HD to The Link Management Limited;* ~~THB-108~~ T102
- *THB 109 : Letter dated 3 February 2009 from The Stock Exchange of Hong Kong Limited to HD;* ~~THB-109~~ T103
- *THB 110 : Letter dated 5 February 2009 from HD to The Link Management Limited; and* ~~THB-110~~ T104
- *THB 111 : Letter dated 6 February 2009 from The Link Management Limited to HD.* ~~THB-111~~ T105

(b) The information, if any, of Trust Company International Pty Limited in the listing exercises of the Link REIT in December 2004 and November 2005 under item 3(b) of the information provided by the Administration in response to the Clerk to Select Committee's letter dated

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9 January 2009 (i.e. SC(2) Paper No. C23 item 3(b)).

THB's Response : As stated in our earlier response, regarding the involvement of TCL in the listing exercises, we will check against the list of institutional investors allocated with the units when the list is available.