房屋事務委員會
長遠房屋策略小組委員會
Legislative Council Panel on Housing
Subcommittee on the Long Term
Housing Strategy

房屋需求的推算
Projection of Housing Demand

目的
Purpose

● 向委員介紹評估長遠房屋需求的方法

Brief members on the approach to assess long-term housing demand

背景
Background

- 長遠房屋策略督導委員會已就推算長遠房屋需求的主要成份進行討論。必須強調的是，由於需要進行進一步的分析和研究，我們必須對這些初步的看法保持審慎，而這些初步看法亦並非推算長遠房屋需求的最終定論

  The Long Term Housing Strategy (LTHS) Steering Committee has discussed the key components to be included in the projection of long term housing demand. It must be emphasized that these preliminary views are by no means conclusive, and should be taken with caution as further analysis and study needs to be made before reaching any conclusions on the projection of long term housing demand

評估房屋需求 (1)
Assessment of Housing Demand (1)

- 推算的住戶數目淨增長
  Projected net increase in the number of households

- 受重建項目影響的住戶
  Households displaced by redevelopment

- 居住環境欠佳的住戶
  Inadequately housed households

評估房屋需求 (2)
Assessment of Housing Demand (2)

- 流量的概念
  Flow concept

- 局限性
  Limitations

其他事宜
Other Issues

- 投資需求
  Investment demand

- 調整因素
  Contingency factors

未來路向
Way Forward

● 請委員備悉就推算房屋需求模式的初步看法

  Members are invited to note the preliminary views on the methodology for projection of long-term housing demand

謝 謝

Thank You