

The Stock Exchange of Hong Kong Limited

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

PRIVATE AND CONFIDENTIAL

Your Ref: HD(CR) P 2/3/26

Our Ref: LD20090203-00020

3 February 2009

& BY MAIL

BY FAX (2711 3690)

Housing Department

Housing Authority Headquarters

33 Fat Kwong Street

Ho Man Tin Kowloon Hong Kong

Attn: Mr. Anthony Wong

Director of Housing

Dear Sirs

Company

The Link Real Estate Investment Trust (the "REIT")

(Stock Code: 00823)

Case Number

20090101-F00823-0003

Subject

List of successful institutional investors in the listing exercise in

November 2005

We refer to your letter dated 29 January 2009.

The Exchange and its staff are bound by a statutory obligation, subject to limited exceptions, to preserve secrecy of information coming into its possession in the course of performing its regulatory function. In this regard, we regret that we are unable to provide you with the requested information.

We have assigned a case number to this transaction as stated above. Please quote prominently this case number in any future correspondence relating to this case for efficient processing of the documents and avoiding unnecessary delay.

Yours faithfully

For and on behalf of

The Stock Exchange of Hong Kong Limited

Kenneth Chan Vice President

Listing Division

KC/JM/EL/CL/L:C&MOperation\lssuert\Main Board\Data Link REIT 823\2009\L0203e1_Houseing Department.DOC 香港交易及結算所有限公司

Hong Kong Exchanges and Clearing Limited

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