



港鐵票價調整機制

MTR Fare Adjustment Mechanism

二零一五年五月
May 2015

港鐵票價調整機制

MTR Fare Adjustment Mechanism

- 於2007年實施，取代票價自主
Implemented in 2007 to replace MTR fare autonomy
- 令票價調整與經濟情況及工資水平掛鈎，客觀、公開、具透明度
An open, objective and transparent mechanism that tracks fare adjustments with economic conditions and wage levels
- 2013年完成首次檢討
First review of FAM just completed in 2013

<p>按年綜合消費物價 指數變動</p> <p>Year-on-year % change in Composite Consumer Price Index (CCPI)</p> <p>Y%</p>	<p>按年運輸業名義工資 指數變動</p> <p>Year-on-year % change in Nominal Wage Index (Transportation)</p> <p>X%</p>	<p>生產力因素 Productivity Factor</p> <p>- 0.1%</p>
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$$(Y\% \times 0.5) + (X\% \times 0.5) - 0.1\% = \text{整體票價調整}$$

Overall Fare Adjustment Rate

2013年檢討結果

2013 Review Outcome

1. 重設生產力因素 – 2013 至 2017

Value adjusted for productivity factor for 2013 - 2017

~~0.1%~~

→ 0.6%

<p>2014年12月 按年綜合消費物價 指數變動 Year-on-year % change in Composite Consumer Price Index (CCPI) for Dec 2014</p> <p>X%</p>	<p>2014年12月 按年運輸業名義工資 指數變動 Year-on-year % change in Nominal Wage Index (Transportation) for Dec 2014</p> <p>Y%</p>	<p>生產力因素 Productivity Factor (原為 – 0.1%) Originally (採用新方法計算 <i>Reset under new methodology</i>)</p> <p>-0.6%</p>
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票價調整幅度降低
Lower fare
adjustment rate

↓ 0.5%

2013年檢討結果

2013 Review Outcome

2. 引入**負擔能力上限**

An **affordability cap** introduced

- 以家庭每月收入中位數作參考
FAM increase checked against Median Monthly Household Income (MMHI)
- 若整體票價調整幅度高於中位數按年升幅，啟動「負擔能力折扣」
“Affordability discount” to be triggered if overall fare adjustment rate is higher than year-on-year % change in MMHI
- 每年票價調整不得高於中位數的按年升幅
Actual fare adjustment rate capped at year-on-year % change in MMHI

2013推出的新車費優惠

New Fare Promotions Launched in 2013

- 「與利潤掛鈎的車費優惠計劃」
“Profit-related Fare Concession Scheme”
- 「服務表現安排」
“Service Performance Arrangement”



2013推出的新車費優惠

New Fare Promotions Launched in 2013

加強
Enhanced

「全月通加強版」 Monthly Pass Extra

- 額外加設轉乘全月通以外的本地車程，**75折**車費折扣
Additional **25%** discount on onward journeys



「港鐵都會票」 MTR City Saver

\$400

7%-22% 折扣
Discount

- 30日內搭40程
40 rides within 30 days
- 2013年公佈，2014年推出
announced in 2013, launched in 2014

2015年票價調整幅度

2015 Fare Adjustment Rate

<p>2014年12月 按年綜合消費物價 指數變動 Year-on-year % change in Composite Consumer Price Index (CCPI) for Dec 2014</p> <p>+4.9%</p>	<p>2014年12月 按年運輸業名義工資 指數變動 Year-on-year % change in Nominal Wage Index (Transportation) for Dec 2014</p> <p>+4.9%</p>	<p>生產力因素 Productivity Factor</p> <p>- 0.6%</p>
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$$(0.5 \times 4.9\%) + (0.5 \times 4.9\%) - 0.6\% = 4.3\%$$

* 2014年第四季「家庭每月收入中位數」按年變動為6.67%
Year-on-year % change in MMHI for fourth quarter 2014: 6.67%

2015年新一輪港鐵主要票價優惠

New round of MTR Fare Promotion in 2015

與利潤掛鈎的車費優惠計劃

\$200,000,000

Profit-related Fare Concession Scheme

+

服務表現安排

\$ 20,000,000

Service Performance Arrangement



總額 Total **\$220,000,000**

- 預計每日大約**170萬**人次受惠
An estimated **1.7million** passengers to benefit each day

港鐵恆常車費優惠

MTR On-going Fare Promotions

長者、小童、合資格
學生及殘疾人士優惠

Elderly, children, eligible students
and persons with disabilities

+

「全月通加強版」/全日通

Monthly Pass Extra / Day Pass

+

各類轉乘優惠

Various interchanging discounts

2014 總額: 約 **\$22 億**

2014 Total: around **\$2.2billion**



維持高水平列車服務

Maintaining a high quality train service

- 2014年投放超過 **\$60億** 於維修保養及設備更新

More than **\$6b** spent in 2014 on maintenance and upgrades

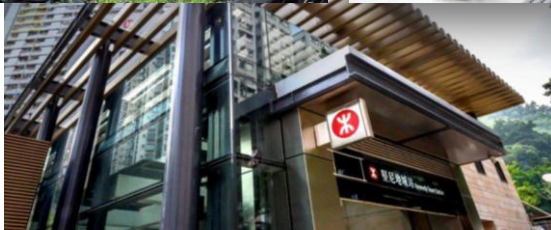
- 2015年剛批出**\$33億**合約，更換及提升7條鐵路綫的訊號系統

\$3.3b signalling contract awarded in 2015 to replace and upgrade 7 rail lines



為香港市民持續提供高水平的服務， 有賴穩健的財政

Stable finances crucial to sustain the provision of a high quality
railway service for the people of Hong Kong



多謝
Thank you